

MUNICIPAL PURPOSE LOAN

Town of Lexington, Massachusetts

\$4,539,627 General Obligation Bond Anticipation Notes

Sale Date: 6/11/2019
 Dated Date: 6/26/2019
 Delivery Date: 6/26/2019
 Due Date: 2/14/2020
 Bank Qualification: No



<u>Purpose</u>	<u>Vote Date(s)</u>	<u>Reference</u>	<u>Amount Authorized</u>	<u>Previous Issues</u>	<u>Bonds, Grants, and/or Paydowns</u>	<u>Renewal This Issue</u>	<u>New This Issue</u>	<u>Total This Issue</u>	<u>Balance Unissued</u>	<u>Original Issue Date</u>	<u>Prorata Interest</u>	<u>Gross Prorata Premium</u>	
Bridge/Bowman Construction	11/14/2011 & 1/24/2012	Ch. 44, s. 7(1)	\$21,670,000	\$0	21,461,797	\$0	\$180,000	\$180,000	\$28,203	6/26/2019	\$2,280.00	\$558.00	EXEMPT
Concord Ave. Sidewalk Construction and Easements	4/10/2013	Ch. 44, s. 7(1)	\$2,904,000	\$0	\$2,842,638	\$0	\$2,289	\$2,289	\$59,073	6/26/2019	\$28.99	\$7.10	
Community Center Renovations	11/4/2013, amended 3/24/2014 & 6/16/2014	Ch. 44, s. 7(1)	\$451,000	\$0	\$400,796	\$0	\$9,526	\$9,526	\$40,678	6/26/2019	\$120.66	\$29.53	
Pelham Road Accessibility Study	12/7/2015	Ch. 44, s. 7(1)	\$150,000	\$0	\$48,848	\$0	\$59,812	\$59,812	\$41,340	6/26/2019	\$757.62	\$185.42	
Middle Schools - Additions and Remodeling	3/21/2016 & 5/3/2016	Ch. 44, s. 7(1)	\$62,197,200	\$0	\$57,049,000	\$0	\$500,000	\$500,000	\$4,648,200	6/26/2019	\$6,333.33	\$1,550.00	EXEMPT
Pump Station Upgrades	3/27/2017	Ch. 44, s. 7(1)	\$530,000	\$0	\$0	\$0	\$530,000	\$530,000	\$0	6/26/2019	\$6,713.33	\$1,643.00	
Comprehensive Watershed Stormwater Management Study	4/5/2017	Ch. 44, s. 7(1)	\$390,000	\$0	\$0	\$0	\$75,000	\$75,000	\$315,000	6/26/2019	\$950.00	\$232.50	
Dam Repair	4/5/2017	Ch. 44, s. 8(24)	\$760,000	\$0	\$470,000	\$0	\$160,000	\$160,000	\$130,000	6/26/2019	\$2,026.67	\$496.00	
Center Track and Field Reconstruction	4/4/2018	Ch. 44, s. 7(1) or 44B	\$3,340,000	\$0	\$300,000	\$0	\$943,000	\$943,000	\$2,097,000	6/26/2019	\$11,944.67	\$2,923.30	
Lexington Police Station Rebuild - Design	4/9/2018	Ch. 44, s. 7(1)	\$1,862,622	\$150,000	\$0	\$0	\$100,000	\$100,000	\$1,612,622	6/26/2019	\$1,266.67	\$310.00	
Sidewalk Improvement	4/9/2018	Ch. 44, s. 7(1)	\$800,000	\$0	\$150,000	\$0	\$590,000	\$590,000	\$60,000	6/26/2019	\$7,473.33	\$1,829.00	
Sanitary Sewer System Investigation & Improvements	4/9/2018	Ch. 44, s. 7(1)	\$1,000,000	\$0	\$390,000	\$0	\$200,000	\$200,000	\$410,000	6/26/2019	\$2,533.33	\$620.00	
Visitor Center Design and Construction	4/9/2018	Ch. 44, s. 7(1)	\$4,375,000	\$150,000	\$0	\$0	\$500,000	\$500,000	\$3,725,000	6/26/2019	\$6,333.33	\$1,550.00	
LPS Technology Program	4/23/2018	Ch. 44, s. 7(9)	\$1,715,300	\$0	\$900,000	\$0	\$690,000	\$690,000	\$125,300	6/26/2019	\$8,740.00	\$2,139.00	
Totals			\$102,145,122	\$600,000	\$84,013,079	\$0	\$4,539,627	\$4,539,627	\$13,292,416		\$57,501.94	\$14,072.84	